



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the major terminal markets were generally unchanged in the Midwest and East, but slightly higher in the West when compared to a week earlier. Trade sentiment was steadier at prevailing price levels. Retail demand was moderate but not active. However, fast food business was fairly active. Supplies of smaller sizes were adequate to mostly tight, but heavier weights were more available. In the parts structure, trading was light to moderate. White meat items were balanced to short and moving well, wings were adequate, and dark meat was irregular but usually available. In production areas, live supplies were moderate at desirable to heavy, mostly desirable weights.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 6/21/04-06/25/04 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	78.00-81.00	75.250-87.00	80.11	32
Los Angeles	85.00			
New York	81.00-84.00			

Southeast Area FOB Dock Equivalent

Mississippi	79.00-81.00	79.00-90.00	80.86	86
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 79.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
989	76.50-82.00	79.09

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	260.50	1,314
BREASTS - B/S	261.50	5,386
BREASTS - WHOLE	139.50	1,675
THIGH MEAT - B/S	123.50	1,011
LEG QUARTERS	35.50	7,521
WINGS	118.00	2,960

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices into Chicago for next week's deliveries were unchanged from last Monday's final majority prices. The market tone on whole broiler/fryers was steady to occasionally firm. Offerings of additional product were very limited for the light trade interest. Retail and food service demand was in a full range, light to good with fast food promotions providing best interest. Floor stocks were adequate to instances tight. Weights were desirable. Trucking issues continue to make trading difficult to complete. Supplies of breast items were barely adequate, leg quarters and wings adequate to fully adequate. The market tone was steady to firm on breast items; mostly steady on wings and cautiously steady to weak on leg items.

SOUTHERN BROILER Trucklot trading in the major terminal markets was generally trending slightly higher in the West, but unchanged in the Midwest and East when compared to a week earlier. Demand was moderate, but buyers were not aggressive. Supplies were usually sufficient to satisfy trade needs. In the parts structure, trading was light to moderate with white meat items usually in good balance and clearing at most locations. Wings were adequate. Dark meat was fully adequate for current inquiry. In production areas, live supplies were moderate at weights in a full range, but mostly desirable.

WESTERN REGION BROILER/FRYERS The market tone was firm with trading for next week's deliveries at mainly 1 cent higher prices. Offerings in close balance with a fairly good demand. Retailer demand was moderate to good, best where features ran. Dealers anticipated moderate weekend carryovers.

Ads this week (per pound unless otherwise stated):

Colorado – roaster 79-119, boneless breast 329-499, boneless thigh 249, leg quarter 79,

(deli food service) - fried 8 piece mixed 399, popcorn chicken 299 per pound);

Idaho – thigh 88, drumstick 88,

(deli food service) – fried 50 piece mixed 2499, 100 piece mixed 4899, 250 piece mixed 11999, 500 piece mixed 23499, whole rotisserie chicken 499 (each);

Northern California – whole body free range 269, whole cut-up 159, boneless breast 399-499, boneless thigh meat 299, split breast 239, leg quarter 129, drumstick 129, thigh 129;

Southern California – whole body 57-99, whole cut-up 99-159, Roaster 159, cornish hen 99, cornish hen 6 count 999, cornish hen 12 count 1899, boneless breast 199, and boneless thigh 199, boneless leg meat 129-168, split breast 149- 169, leg quarter 119, leg quarter 10# bag 390-490, wing 139-159, wing 5# bag 500, thigh 87-179, drumstick 87-179, drumstick 5# bags 250-290, combo pack 98, gizzards 69,

(deli food service) – fried 8 piece mixed 399, 8 piece drumstick and thigh 398, 24 piece drumstick and thigh 899, hot wing 398-399 per pound, whole rotisserie chicken 449-478 each).

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair to moderate at best. Offerings of the 3 pound and lighter birds remained in tight balance and the larger sizes were at least sufficient. The market tone was fully steady to instances firm on the 3 pound and lighter birds and mostly steady on the balance. In the parts complex, breast items were adequate to balanced with bone-in breasts in the tighter position. Dark meat cuts were at least sufficient. Wings were adequate.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds continued fair to fairly good entering the weekend. Seller offering were in close balance to tight on the 3.00 pound and lighter sizes; fully sufficient on the heavier sizes. Live supplies were moderate; weights were in a full range but mostly desirable to heavy. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 82 to 96 cents. Trade sentiment was steady to fully steady. In the parts complex, breast items were in good balance and clearing. Wings were adequate. Dark meat cuts were available.

***BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.**

BRANDED U.S. GRADE A

RANGE	82-100
WEIGHTED AVERAGE	86.08
NO. OF BOXES	6,815
CUMULATIVE	86.04
	06/14/04-06/18/04
	06/16/03-06/20/03
NO. OF BOXES	37,043
	06/14/04-06/18/04
	06/16/03-06/20/03
	44,045

*7 of 7 plants reporting.

JUNE 17

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 18

POUNDS					POUNDS					WEEKLY	
ITEM	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG	
BREAST - B/S	874	247.00-332.00	250-252	251.56	857	245.00-332.00	247-252	251.15	4,346	250.87	
TENDERLOINS	213	220.00-280.00	220-225	228.70	223	220.00-280.00	220-225	227.42	1,129	228.69	
BREAST - LINE RUN	72	135.00-141.00	135-136	136.49	89	137.00-141.00	137-139	138.89	387	136.86	
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				300	127.45	
LEGS	66	40.00-59.00	42-45	44.03	73	42.00-58.00	42-45	45.40	348	47.19	
LEG QUARTERS (BULK)	509	25.00-35.00	28-31	29.58	549	23.00-32.00	28-29	27.92	2,545	29.78	
LEG QUARTERS (4/10)	1,100	27.00-37.00	-	31.42	1,260	25.00-37.00	-	28.21	5,160	31.56	
WINGS (WHOLE)	284	93.00-112.00	93-95	97.69	303	93.00-108.00	-	97.69	1,439	97.69	
WINGS (CUT)	395	109.00-119.00	114-117	115.27	613	109.00-119.00	115-119	116.45	2,576	115.69	
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				160	46.66	
THIGHS	46	40.00-59.00	-	46.45	TOO FEW TO REPORT				208	49.47	
B/S THIGHS	107	105.00-135.00	-	118.27	TOO FEW TO REPORT				497	115.22	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS*****
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUNE 17, 2004 F.O.B. DOCK.

TRADING FOR JUNE 18, 2004 F.O.B. DOCK.

RANGE		TODAY'S AVERAGE		RANGE		TODAY'S AVERAGE		5-DAY AVERAGE	
72.50 - 83.50		78.13		72.00 - 83.00		77.71		78.58	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity generally moderate at best entering the weekend. Offerings of breast items were in good balance. Dark meat items were available with scattered discounting noted where demand was particularly sluggish. Wings were adequate for current needs. Retail and distributive draw was moderate. The market tone was fully steady on breast items, steady on wings and barely steady to weak on dark meat items.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

JUNE 18

JUNE 17				JUNE 18				WEEKLY	
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	250-255	251.95	553,400	BREAST - B/S	250-255	251.82	677,914	252.79	2,841,200
TENDERLOINS	225	217.78	52,195	TENDERLOINS	225	220.79	123,720	219.89	469,905
BREAST - WITH RIBS	135-136	142.23	123,360	BREAST - WITH RIBS	135-136	141.60	141,560	141.37	645,280
BREAST - LINE RUN	135	137.27	115,200	BREAST - LINE RUN	135	137.14	121,640	136.69	620,098
LEGS	52-53	48.32	315,798	LEGS	51-52	46.46	386,281	49.29	1,481,197
LEG QUARTERS (BULK)	33-34	35.85	399,312	LEG QUARTERS (BULK)	33-34	34.87	272,045	36.57	1,725,368
DRUMSTICKS	42-43	48.54	139,036	DRUMSTICKS	42-43	47.65	127,835	48.14	700,674
THIGHS	44-45	53.18	84,967	THIGHS	43-44	51.73	72,079	52.75	470,070
B/S THIGHS	116-117	116.89	72,240	B/S THIGHS	116-117	117.85	89,840	117.59	351,080
WINGS (WHOLE)	100-101	108.74	154,080	WINGS (WHOLE)	100-101	105.22	149,040	106.75	715,588
BACKS AND NECKS (STRIPPED)	10-12	11.99	35,080	BACKS AND NECKS (STRIPPED)	10-12	11.95	40,800	11.99	174,920
LIVERS (5 POUND TUBS)	35-40	29.47	14,400	LIVERS (5 POUND TUBS)	35-40	29.30	12,990	29.94	70,090
GIZZARDS (HEARTS)	55-60	59.53	16,880	GIZZARDS (HEARTS)	55-60	58.35	18,040	59.06	118,330

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS
	(1,000)		(1,000)				(1,000)		
	06/18	06/17	06/16	06/15	06/16	06/15	06/11	06/09	
ALA	4,049	3,864	3,806	4,031	5.23	4.84	4,431	5.25	
ARK	5,552	5,512	4,279	4,785	5.28	4.97	5,740	5.14	
DELMARVA	2,104	2,258	2,194	2,249	5.55	5.57	2,093	5.58	
KY-LA-TN	2,271	2,066	2,033	2,028	4.95	4.89	2,281	4.88	
MISS	3,127	3,052	3,041	3,067	5.40	5.44	3,307	5.48	
NC	2,833	2,443	2,253	2,386	6.24	6.31	2,826	6.38	
TEXAS	2,169	2,472	2,494	2,551	5.04	5.15	2,493	5.21	
TOTAL	22,105	21,667	20,100	21,097	5.36	5.24	23,171	5.47	
MON-FRI	108,850(A)				109,213(A)				

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 18-Jun-04 and 19-Jun-04 is estimated to be 33,072,000 head down 4.88 percent from a week ago and up 6.30 percent from a year ago.

(Last week 34,770,000, last year 31,111,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 19-Jun-04 is estimated to be 155,886,000 head down 4.42 percent from a week ago, and down 2.40 percent from a year ago.

(Last week 163,095,000, last year 159,714,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRYERS	97-99
ROASTERS 4# & UP	95-107
HENS UNDER 5#	
HENS OVER 5#	71-81
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	108-116
DRY PACK	
ICE PACK	108
ROASTERS 4# & UP	110
DRY PACK	
ICE PACK	108
HENS OVER 5#	93
ICE PACK	
DRY PACK	95
DUCKS	162-185

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 05-Jun-04 (Preliminary),

	(A) Fast food/ Food service	(B) Retail	(C) Deboning
	4.20 Lbs & down	4.21-5.25 Lbs	5.26 Lbs & Up
	-----THOUSANDS-----		

Head	26,574	20,726	39,384
Avg Weight	3.82	4.80	6.43
% of total /1	31%	24%	45%

COMPARISONS

Last week	27,050	21,518	39,358
Avg Weight	3.70	4.83	6.54
% of total /1	31%	24%	45%

Same week, yr ago /2	17,702	22,750	55,024
Avg Weight	3.75	4.64	6.05
% of total /1	19%	24%	58%

To date/2004	581,228	476,825	983,464
To date/2003	540,448	520,822	998,889

total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 12-Jun-04 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	163,095	1,456	1,341	2,797	502
AVG WT	5.27	3.35	7.82	5.49	6.49
LAST WEEK	142,480	1,112	1,261	2,373	448
SAME WK YR AGO	158,742	1,573	1,654	3,227	425
AVG WT	5.34	3.37	8.10	5.79	6.07
TO-DATE/2004	3,553,613	30,238	29,522	59,760	10,605
TO-DATE/2003	3,497,420	38,651	31,045	69,696	9,684

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.1 million head. Estimated U.S. slaughter for this period was 165.1 million head or 1.0 which was 101% of estimated fryers available.

GRAYSTONE SMALL ANIMAL AUCTION - JUNE 15, 2004

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	1.40	Geese	
Muscovy Ducks - Hens	1.40	9-14 LBS	.60 - .70
Pekin Ducks	3.00 - 3.10ea.	Pigeons	3.00 - 3.50 ea.
Red Fowl 4-5 LBS	.50 - .60	White Pigeons	4.00 - 5.00 ea.
Red Fowl 5-6 LBS	.60 - .80	Rabbits 4-6 LBS	.70 - .90
Crossbred Fowl 5-9 LBS	.90 - 1.10	Rabbits 6-9 LBS	.60 - .80
Crossbred Roosters		Bunnies	.50 - 2.00 ea.
4-6 LBS	.90 - 1.00	Guinea Pigs	1.50 - 4.00 ea.
Crossbred Roosters		Goats	30.00 - 35.00 ea.
7-11 LBS	.95 - 1.10	Kid Goats	40.00 - 52.00 ea.
Banty Roosters	4.25 - 4.50ea.	Doves	3.50 - 4.75 ea.
Banty Hens	3.00 - 3.50ea.	Pullets 4-6 LBS	.90 - 1.00
Leghorn Hens	1.50 - 1.75ea.		
Silkie	2.00 - 3.00ea.	Total Coops Sold	514

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 14-JUNE-2003
DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137-140	144-146
MOSTLY		

MIDWEST	124-128	125-130
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	85.00-91.50	88.00-90.00
VACUUM PACKED (6-9 PER BOX)	60.00-86.50	68.00-75.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-71.28
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14 OZ.	66.96-77.92
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16 OZ.	73.44-86.67
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THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment was steady. Demand was at times moderate to generally good. Schedules full-time. Weights were desirable. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$0.30-0.50, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 14-JUNE-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-134	118-139
MOSTLY		

**ESTIMATED U.S. SLAUGHTER COMPARED TO
ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MAY	8	159.0	161.9	98%
	15	160.4	162.6	99%
	22	161.8	162.3	100%
	29	163.2	162.3	101%
JUNE	5	144.6	163.1	89%
	12	165.1	164.1	101%
YEAR TO DATE	3596.9	3655.7	98%	
JUNE	19	164.6		
	26	164.3		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	Under Federal Inspection				
	-----THOUSANDS-----				
W/E	06/19/04	06/12/04	% CHG	06/21/03	% CHG
Broilers	155,886	163,095*	-4.42	159,714*	-2.40
Cattle	664	692	-04	749*	-11
Hogs	1,896	1,915	-01	1,794*	+06

*ACTUAL

NATIONAL CANNER FOWL MARKET Sales were too few to report on heavy canners. Light canners were unchanged to slightly higher when compared to a week earlier. Demand was moderate to at least moderate for lights; mostly fair for heavies with limited supplies. Offerings of light canners were about adequate. Processing schedules were mostly normal to less than normal. Trade sentiment was steady to at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS

(LINE RUN WITHOUT NECKS)

25.5-32 MAJORITY 27-28

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS

(LINE RUN WITHOUT NECKS)

26-34 MAJORITY 29.5-30

HEAVY CANNER HENS

(WITHOUT NECKS)

TOO FEW SALES TO REPORT

HEAVY CANNER HENS

(WITHOUT NECKS)

TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was at least moderate. Offerings of spent hens were adequate to at least adequate for trade needs. Processing schedules were normal to less than normal. Opinions on removal cost were generally steady.

RANGE MAJORITY

REMOVAL COST

0-12 9-10.5

SOUTH CENTRAL LIGHT LIVE HEN Costs of disposal were TFEWR. Demand was light for adequate offerings. Schedules were reduced. Finished sales were moderate. Values were expected to remain constant.

RANGE MAJORITY

REMOVAL COST

TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Offerings had increased and were reported as adequate to fully adequate. Demand was fairly good to instances good. Trade sentiment steady.

RANGE MAJORITY

REMOVAL COST

5-11 6-7.5

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 07-MAY-04

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was at least moderate for the about adequate to adequate offerings. Processing schedules for next week were normal to less than normal. Supplies of finished product were balanced and clearing satisfactorily. The undertone was fully steady.

RANGE MAJORITY

AT FARM BUYER LOADING

TOO FEW TO REPORT

AT FARM PRODUCER LOADING

TOO FEW TO REPORT

FOB PLANT

TOO FEW TO REPORT

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Negotiations were TFEWR. Demand was moderate for spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was at least steady.

RANGE MAJORITY

AT FARM BUYER LOADING

TOO FEW TO REPORT

WEST COAST LIGHT LIVE HEN Plant schedules moderate. Offerings adequate.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Fax	(213)534-1333	(Officer-In-Charge)
	Recorded	(213)534-1335	